

# Distribution Issues in Decedents' Estates, POA Act, Proposed Changes to Rules of Procedure, Regulation 16 & Retirement Benefits

*Moderated by  
Hon. Cynthia C. Becker - Chair, Continuing Education Committee*

**Wednesday, June 22, 2016**

## **A G E N D A**

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|-------------------------|---------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------|
| 9:00 a.m. - 9:45 a.m.   | <b>Distribution Issues in Decedents' Estates:</b><br><u>Disclaimers &amp; Mutual Distributions</u> - <i>Atty. Danielle P. Ferrucci - Partner, Shipman &amp; Goodwin, LLP</i>                                                    |
| 9:45 a.m. - 10:15 a.m.  | <u>Spousal Share</u> - <i>Atty. Amy Day - Partner, Day &amp; Levy, LLC</i>                                                                                                                                                      |
| 10:15 a.m. - 10:30 a.m. | Break                                                                                                                                                                                                                           |
| 10:30 a.m. - 11:00 a.m. | <u>Insolvent Estates</u> - <i>Hon. Robert A. Randich - Newington PC</i>                                                                                                                                                         |
| 11:00 a.m. - 11:30 a.m. | <u>Department of Administrative Services (DAS) Claims</u> -<br><i>Senator Kevin C. Kelly - Kevin Kelly &amp; Associates, P.C.</i>                                                                                               |
| 11:30 a.m. - Noon       | <u>Charitable Bequests/Interests: Cy Pres &amp; Equitable Deviation</u> - <i>Atty. Karen Gano - Assistant Attorney General</i>                                                                                                  |
| Noon - 12:15 p.m.       | Bagged Lunches Available                                                                                                                                                                                                        |
| 12:15 p.m. - 1:00 p.m.  | Connecticut Probate Assembly Meeting                                                                                                                                                                                            |
| 1:00 p.m. - 1:45 p.m.   | Uniform Power of Attorney Act (POA) -<br><i>Hon. Michael M. Darby - Greater Manchester PC</i>                                                                                                                                   |
| 1:45 p.m. - 2:15 p.m.   | Proposed Changes to Rules of Procedure -<br><i>Hon. Steven M. Zelman - Tobacco Valley PC</i><br><i>Hon. Brian T. Mahon - Meriden PC</i><br><i>Hon. Beverly K. Streit-Kefalas - Milford - Orange PC</i>                          |
| 2:15 p.m. - 2:30 p.m.   | Break                                                                                                                                                                                                                           |
| 2:30 p.m. - 3:00 p.m.   | Regulation 16, Conservator Compensation & Contracts -<br><i>Paul J. Knierim - Probate Court Administrator</i>                                                                                                                   |
| 3:00 - 3:30 p.m.        | Probate Judges & Employees Retirement System (PJERS)<br>Retirement Benefits, Office of the State Comptroller -<br><i>Brenda K. Halpin - Director, Retirement Services</i><br><i>Josh Lelyveld - Retirement Benefits Officer</i> |
| 3:30 p.m.               | Conclusion of Program                                                                                                                                                                                                           |

## Directions

Central Connecticut State University  
Institute of Technology & Business Development  
Conference Center  
(CCSU/ITBD)  
Stanley Room (313) - 3<sup>rd</sup> Floor  
185 Main Street  
New Britain, CT 06051  
(860) 827-4479

### FROM I-84 WEST:

Exit 39A to Route 9 South. Take exit 27, Chestnut Street (left exit). At the end of the exit, take a right onto Chestnut Street and proceed to the second light. The Municipal Garage is located on the right.

### FROM THE SOUTH: (Rte. 9, I-91, or Rte. 15):

Route 15 North to I-91 North to exit 22N, which is Route 9 North. Take Route 9 North to exit 26 - Downtown New Britain. Go straight to the end of the exit, and take a left at the second light onto Chestnut Street. Proceed through the next light, and the Municipal Garage is on the right.

### FROM I-84 EAST:

Exit 35 (left exit) to Route 72 East. Take the third exit - Main Street. At the end of the exit, take a right. At the next light, take a right onto Chestnut Street. The Municipal Garage is located on the right.

**Please bring your parking ticket with you  
for validation.**

***Thank you.***