

Peter S. Kaufman
President
Head of Restructuring and Distressed M&A

As the President of Gordian Group, Mr. Kaufman heads the firm's Restructuring and Distressed M&A practice, and has been ranked the #1 national investment banker in financial restructuring by *The Deal*. Mr. Kaufman has been at Gordian Group since 1990. Prior to joining the firm, he was the founding Co-chairman of the Committee on Investment Banking of the American Bankruptcy Institute (ABI). With Henry Owsley, Gordian Group's Chief Executive Officer, he is the co-author of the definitive work in the field, *Distressed Investment Banking: To the Abyss and Back*.

Mr. Kaufman has been profiled by *The Deal*, where he is consistently ranked as one of the 10 leading national investment bankers in financial restructurings. He is national TV's go-to authority for restructuring and bankruptcy views. Prior to joining Gordian Group, Mr. Kaufman was a founding member of First Boston Corporation's Distressed Securities Group. As an investment banker and attorney, he has more than 25 years experience solving complex financial challenges.

Education:

Mr. Kaufman received a B.A. with honors in History and Art History from Yale College (where he won three letters in varsity lacrosse). He also received a J.D. from the University of Virginia School of Law.

Engagements:

Alamo/National Car Rental, AmeriServe, Ben & Jerry's, Enron, Farmland, Federal Communications Commission, General Motors, Integrated Electrical Services, LTV Steel, Madoff, MBIA, Mississippi Chemical Corporation, Morrison-Knudsen, Ogden Corporation, Osyka Corporation, RAB Food Group, Solutia, Spansion, Summit Global Logistics, United Rentals.

Key Publications:

Co-author, *Distressed Investment Banking: To the Abyss and Back*, Beard Books LLC, 2005.

Co-author, "The Role of the Investment Banker," Bankruptcy Business Acquisitions, LexMed Publishing, 1998.

Co-author, "Trading in the Distressed Market," Investing in Bankruptcies and Turnarounds, Harper Collins Publishers, 1991.